

**Notice Calling for Expression of Interest for
Resolution Plan for
HALLMARK LIVING SPACE PRIVATE LIMITED**

Hallmark Living Space Private Limited (HLSPL) is one of the prominent Property Developer Company in Chennai. Whereas, Corporate Insolvency Resolution Process (CIRP) has been initiated under the Insolvency & Bankruptcy Code, 2016 (IBC) against the Company vide Honorable National Company Law Tribunal, Chennai order dated 26th September 2017.

Pursuant to the provisions of section 25(2)(h) of IBC, Expression of Interest (EOI) are hereby invited from any parties interested in submitting a plan for resolution of HLSPL in accordance with the provisions of IBC.

To be shortlisted for submitting the plan, applicant must satisfy the following criteria:

Any investor who;

1. has concrete source for fund infusion and financial capacity to mobilize minimum of INR 100 crores. However, for Investment Companies/Fund houses, minimum assets under management (or committed funds available) shall be of INR 100 crores or more.
2. satisfy the mandatory requirements of resolution plan provided in IBC and its regulations; the time lines; and process for resolution provided under IBC 2016 that are in force now or which may come into force subsequently in relation to resolution plan and all matters under, in pursuant to, in furtherance of or in relation to this Invitation.
3. has ability to execute real estate projects either directly or through joint ventures, contractors, etc., through a resolution plan to be sanctioned under IBC.
4. has ability to invest INR 100 crores or more to complete the construction of flats.
5. has good financial health and repute with good track record and standing.
6. intend to protect the interest of home buyers generally and in particular by timely construction and handing over the possession of flats to the buyers.
7. has given proper disclosure if the party is a related party of HLSPL.

The interested parties shall submit certified true copies of their Audited Financial Statements for last 3 years, ownership details, proof of address and other relevant supporting documents proving the financial capacity and concrete source of fund infusion. We may seek for additional information, if required.

The envelope should be superscribed as 'EOI for Hallmark Living Space Private Limited' in the name of "**S.Dhanapal-Resolution Professional**", Suite No.103, First Floor, Kaveri Complex, 96/104, Nungambakkam High Road, (Next to NABARD & ICICI Bank), Nungambakkam, Chennai - 600 034. Land-line : 044 - 4553 0256 / 0257.

Information Memorandum (IM) may be shared with interested Resolution Applicant after receiving an undertaking as required under Section 29(2) of Insolvency & Bankruptcy Code, 2016, at the sole discretion of the Committee of Creditors. The Committee of Creditors shall have right to reject any bid without assigning any reason to the applicant.

For any clarification, please write to csdhanapal.ibc@gmail.com before 18th January 2018. The interested parties may submit the EOI in sealed envelope by 1700 hours on or before 18th January 2018 at below mentioned address through speed/registered post or by hand delivery.

**Sd/-
S.Dhanapal.
Resolution Professional**

8 x 17 cm